

40-Gbit/s Technologies: Lower Costs Will Drive New Demand

Companies analyzed in this report include:

- Applied Micro Circuits Corp. (Nasdaq: AMCC)
- Bay Microsystems Inc.
- CoreOptics Inc.
- Cortina Systems Inc.
- Dune Networks
- Enigma Data Solutions Ltd.
- EZChip Technologies
- Finisar Corp. (Nasdaq: FNSR)
- IDT Corp. (NYSE: IDT)
- JDSU Uniphase Corp. (Nasdaq: JDSU; Toronto: JDU)
- Luxtera Inc.
- Mellanox Technologies Ltd. (Nasdaq: MLNX)
- Mintera Corp.
- Opnext Inc. (Nasdaq: OPXT)
- Optium Corp. (Nasdaq: OPTM)
- StrataLight Communications
- Xelerated Inc.